



Delek Group

Delek Group Assessing New Offering of Debentures Series

February 8, 2018

Tel Aviv, February 6, 2018. Delek Group (TASE: DLEKG, US ADR: DGRLY) (“the Company”) hereby announces that it is assessing the possibility of offering a new series of debentures (Series B34), which will be offered, if offered, as part of a Shelf Offering Report under the Company’s Shelf Prospectus dated May 31, 2016.

For the avoidance of doubt, it is hereby stipulated and emphasized that the structure and terms of the offering have not yet been finally settled, and the offering, if it shall take place, shall be in accordance with the terms that shall be determined by the Company’s Management and detailed in the Shelf Offering Report, if it shall be published.

There is nothing in this Report that shall create any obligation on the part of the Company to carry out the offering of a debenture, and the said decision is subject to the Company’s discretion and final approval by the Company’s Board of Directors, as well as being subject to obtaining the authorization of the Tel-Aviv Stock Exchange Ltd to register such debenture as shall be issued for trading, if it shall be issued.

This Report does not constitute an offer to the public to purchase the Company’s securities nor to purchase securities based upon it.

This is a convenience translation of the original HEBREW immediate report issued to the Tel Aviv Stock Exchange by the Company on February 6, 2018.

About The Delek Group

Delek Group is an independent E&P and the pioneering visionary behind the development of the East Med. With major finds in the Levant Basin, including the Leviathan (21.4 TCF) and Tamar (11.2 TCF) reservoirs and others, Delek is leading the region’s development into a major natural gas export hub. In addition, Delek has embarked on an international expansion with a focus on high-potential opportunities in the North Sea and North America. Delek Group is one of Israel’s largest and most prominent companies with a consistent track record of growth. Its shares are traded on the Tel Aviv Stock Exchange (TASE:DLEKG) and are part of the TA 35 Index.

For more information on Delek Group please visit www.delek-group.com

Contact

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