



Delek Group – Israel's Leading Energy Company

Conference call – 24.07.2019



קבוצת דלק

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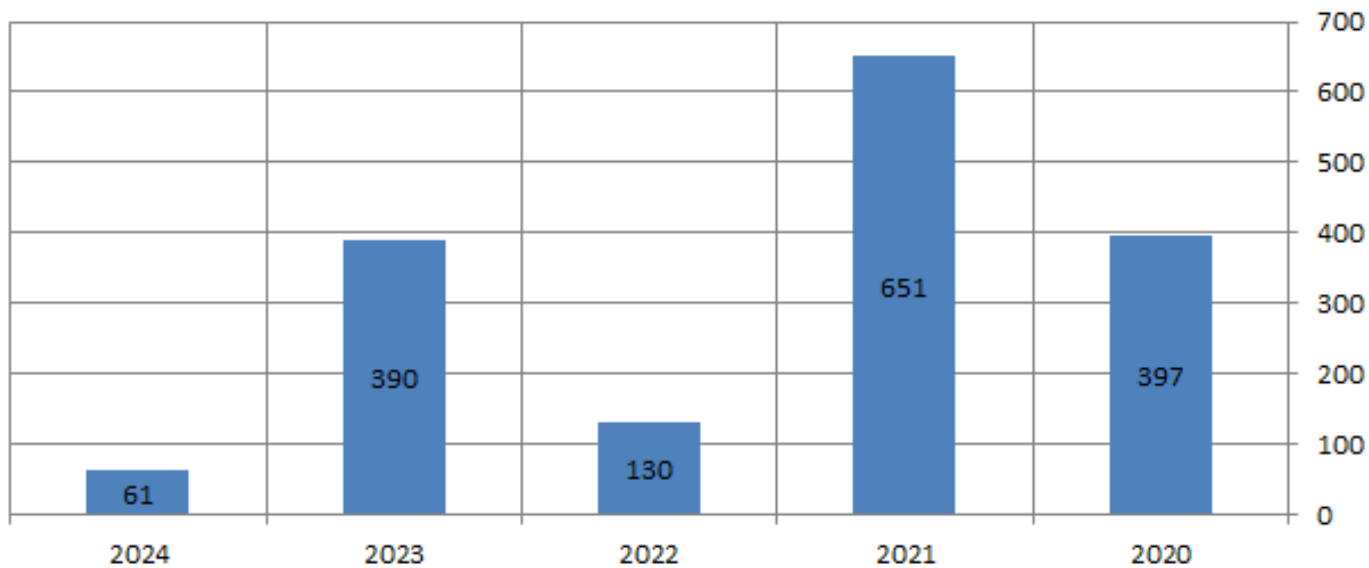
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Ithaca Energy's Free Cash Flow, USDm

	2020	2021	2022	Total		2023	2024	Total
Operating Income (post Opex & Capex)	1004	850	987	2841		981	698	4,520
Decommissioning costs	-22	-4	-4	-30		-61	-79	-170
Repayment of RBL	-496	-146	-386	-1028		-148	0	-1,176
Repayment of bond principle			-200	-200			-300	-500
Payment of bond interest	-47	-47	-47	-141		-28	-28	-197
Tax & others	-42	-2	-220	-264		-354	-230	-848
Free cash flow	397	651	130	1,178		390	61	1,629

Ithaca Energy's Free Cash Flow, USDm



Statement on Forward Looking Information



The aforesaid information regarding financial forecasts is forward-looking information, as this term is defined in the Securities Law, 1968. The above-mentioned pro-forma data may be affected by various factors that can not be realized Including: changes in production costs, changes in technical capabilities, regulatory changes, changes in supply and demand conditions in the market, and the ability to produce.

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Thank You

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