



Delek Group

Results of Tender Offer

September 11, 2019

Tel Aviv, September 11, 2019. Delek Group (TASE: DLEKG, US ADR: DGRLY) ("the Company") announces the results of the tender offer for Company shares which concluded yesterday, September 10, 2019, at 15:00.

1. Date of announcement of the original offer: August 8, 2019

a. Reference number of the original Immediate Report to the Tel Aviv Stock Exchange regarding the tender offer: 2019-01-082552

b. Reference number of the subsequent Immediate Report to the Tel Aviv Stock Exchange delaying the acceptance date:
2019-01-092437

2. Quantity of shares intended for purchase by the Company: 135,904, constituting 1.13% of the Company's equity and 1.16% of voting rights.

3. Quantity of shares tendered to the Company by oferees: 2,715,819, constituting 22.66% of the Company's equity and 23.22% of voting rights

4. Acceptance ratio for oferees who participated in the tender: 5.00%

This is a convenience translation of the original HEBREW immediate report issued to the Tel Aviv Stock Exchange by the Company on September 10, 2019.

About The Delek Group

Delek Group is an independent E&P and the pioneering visionary behind the development of the East Med. With major finds in the Levant Basin, including the Leviathan (21.4 TCF) and Tamar (11.2 TCF) reservoirs and others, Delek is leading the region's development into a major natural gas export hub. In addition, Delek has embarked on an international expansion with a focus on high-potential opportunities in the North Sea and North America. Delek Group is one of Israel's largest and most prominent companies with a consistent track record of growth. Its shares are traded on the Tel Aviv Stock Exchange (TASE:DLEKG) and are part of the TA 35 Index.

For more information on Delek Group please visit www.delek-group.com

Contact

Investors

Yonah Weisz

Head of Investor Relations

Delek Group Ltd.

Tel: +972 9 863 8443

investor@delek-group.com